



The Illawarra Aged Care Scene

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Some interesting facts - people

- ◆ 8000 people over 85
- ◆ 5000 receive aged care services
- ◆ This will increase by 52% by 2020
- ◆ Shift from residential to in-home care
(currently 74% to 85% by 2020)

Some interesting facts - services

- ◆ 33 Commonwealth funded providers + many HACCC providers
- ◆ One dominant player – 30%
(next largest <10%)
- ◆ Sector contributes \$150m per annum